

Army Relief Trust Fund (ARTF) Application for Loan

Loan type

 Relief

 General purpose

Section 1 - To be completed by all applicants

Family name	Given name(s)	Service number	PMKeyS number	Rank

Posted unit address	Unit phone	Date service commenced	Date of birth

Home phone	Mobile phone	Email address

Private address

Section 2 – Loan details

Spouse's name	Spouse's employment details

Number of dependent children	Other dependents

Applicant's bank account details

Account name	Bank/Credit Union	Branch	BSB number	Account number

Details of loan request

Amount of loan	Fortnightly repayments

Note: Refer to ARTF website for loan amounts offered and repayment calculator.

Details and/or reasons for loan

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Section 2 – Loan details (continued)

Have you received prior assistance from the ARTF?

Yes

No

Please provide details

Have you ever been bankrupted?

Yes

No

Please provide details

Section 3 – Income and expenditure

Statement of fortnightly income and expenditure

Fortnightly income

Source

Amount

Applicant's gross

Spouses's gross

Family assistance

Rental income

Pensions

Other income (specify below)

TOTAL INCOME :

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Section 3 – Income and expenditure (continued)

Fortnightly expenditure

<i>Source</i>	<i>Amount</i>
Mortgage &/or rent	<input type="text"/>
Rates	<input type="text"/>
Education expenses	<input type="text"/>
Debt repayments	<input type="text"/>
Car expenses & fares	<input type="text"/>
Household expenses	<input type="text"/>
Taxes (including spouses's)	<input type="text"/>
Superannuation	<input type="text"/>
Medical & dental	<input type="text"/>
Utilities	<input type="text"/>
Insurances	<input type="text"/>
Other expenses (Specify below)	
<input style="width: 100%; height: 25px;" type="text"/>	<input type="text"/>
<input style="width: 100%; height: 25px;" type="text"/>	<input type="text"/>
<input style="width: 100%; height: 25px;" type="text"/>	<input type="text"/>
<input style="width: 100%; height: 25px;" type="text"/>	<input type="text"/>

TOTAL EXPENSES :

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Section 4 – Assets and Liabilities

Statement of assets and liabilities

Assets - Set out values of what is owned or part-owned by you and your dependants

	<i>Amount</i>
Cash in banks etc	<input type="text"/>
Investments	<input type="text"/>
Stocks and shares	<input type="text"/>
Furniture and personal effects	<input type="text"/>
Domestic and recreational vehicles	<input type="text"/>
Residence	<input type="text"/>
Real estate	<input type="text"/>
Other assets (specify below)	
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
TOTAL ASSETS:	<input type="text"/>

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Section 4 – Assets and Liabilities (continued)

Liabilities - Give details of debts – ie; amount outstanding on loans and repayment amounts

	<i>Repayments per fortnight</i>	<i>Total outstanding</i>
Mortgage(s) on property	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Other mortgages	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Bank overdraft	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Personal loans	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Car loan	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Bankcard and credit card(s)	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Consumer credit	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Any other liabilities (specify below)		
<input style="width: 100%; height: 30px;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
<input style="width: 100%; height: 30px;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
<input style="width: 100%; height: 30px;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
<input style="width: 100%; height: 30px;" type="text"/>	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
TOTAL LIABILITIES :		<input style="width: 100%; height: 20px;" type="text"/>

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Section 5 – Submit loan and Commanding Officer’s certification

Declaration

I do solemnly declare that the statements detailed in this application are to the best of my knowledge and belief true in every particular.

Applicant signature	Date	Witness signature

Commanding Officer’s certification

Comments

Recommended

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No
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Certification

I, being the Commanding Officer or Officer Commanding of the aforementioned applicant applying for a loan from the Army Relief Trust Fund, hereby certify, that in my opinion the applicant's service record and conduct hitherto have been satisfactory and that the applicant's management of personal affairs and standing as a member of the Australian Army are such that in the ordinary course of military affairs it is improbable that the applicant's discharge is likely during the currency of this ARTF loan.

Signature	Printed name	Appointment	Date